

Linklease Finance Plc
1 Bartholomew Lane, London,
England, EC2N 2AX
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

12 February 2024

NOTICE

The Issuer refers to the admission to listing on the Cayman Islands Stock Exchange of the up to US\$50,000,000 9.00% per annum fixed rate secured notes due December 2023 Series 2018-LL1 (the "**Notes**") and as described in the listing document dated 3 June 2019 relating to the Notes.

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the maturity date of the Notes is proposed to be extended to 30 September 2024 pursuant to a proposal for coupon and principal payment deferment of the Notes sent by the Borrower to the Issuer dated 31 January 2024.

The Issuer further hereby notifies the Exchange that on 31 January 2024 the Issuer has received proposals to amend the terms of:

- (a) the up to GBP£20,000,000 Series 2020-LL2 Secured Medium Term Notes
- (b) the up to EUR€20,000,000 Series 2021-LL3 Secured Medium Term Notes
- (c) the up to US\$50,000,000 Series 2022-LL4 Secured Medium Term Notes

For further information in relation to the above, please contact the Calculation Agent:

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